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Summary of the status of the On Call Tool (OCAT) as an evaluation tool

I. Validity

A. Process of tool construction

- 1. The tasks for evaluation of the On Call Tool (OCAT) were selected from educational objectives and from generally accepted and previously published norms of on call practice
- 2. The specific tasks in OCAT were selected using a formal task analysis that was based in part on survey data of faculty at a single tertiary care teaching hospital (The University of Cincinnati) but agreed upon by consensus with a second teaching institution (The University of Iowa).
- 3. The OCAT checklist tasks represent the important issues in examining the ophthalmic patient on call
- 4. The OCAT working group for the evaluation tool construction included experts in ophthalmology and is in press for publication in the peer reviewed literature (Ophthalmology)
- B. Formal statistical validation (at least two) with adequate "n"—will probably require multicenter involvement in validation process.
 - 1. Preliminary data from multiple institutions (to be published) show a statistically significant relationship between training year and rating on the task
 - 2. There is no data that faculty do better than initial trainees on the evaluation tool
 - 3. There is no data to show that residents improve over time on repeated testing with the OCAT
 - 4. The OCAT data is kept in the resident portfolio but linkage with chart audit and change in performance over time has not been studied yet.
 - 5. Task performance improvement in a post-intervention assessment has not been assessed yet with the OCAT
 - 6. The OCAT has external face validity and discriminative validity

II. Reliability

A. Process of evaluation

- 1. The OCAT reviewers were not trained
- 2. The scoring rubric was appropriate for the measure (quantitative assessment)
- B. Statistics (at least two measures)
 - 1. The preliminary data shows internal consistency and inter-rater reliability
 - 2. The preliminary data show reasonable test-retest reliability data
 - 3. There is no G-coefficient analysis for generalizability for the OCAT

III. Feasibility

- A. The residents and faculty completed the evaluations in a useful way
- B. The evaluations are useable in a quality improvement model (e.g. repeat OCAT over time)
- C. There is a modest time burden for one faculty member per month (2 hours) that is reasonable for most faculties
- IV. Objectivity: The OCAT conforms to reasonable standards of objectivity (standardized checklist)
- V. Fairness: All trainees of equal ability achieve the same score on the instrument
- VI. The OCAT addresses the competency of patient care, medical knowledge, and professionalism. It is strengthened by linkage with self-documentation in a resident portfolio and could be correlated with a repeat OCAT documenting change in behavior over time to demonstrate improved skills over year of training (discriminative validity). The OCAT could also be correlated with global evaluations (concurrent validity).